

IN THE CIRCUIT COURT OF THE FIFTEENTH JUDICIAL CIRCUIT
IN AND FOR PALM BEACH COUNTY, FLORIDA

Local Rule No. 5

IN RE: REPORTING DATE FOR ANNUAL ACCOUNTINGS
BY GUARDIANS OF THE PROPERTY
. :

WHEREAS, the Legislature amended section 744.367(2), Florida Statutes (Supp. 1990), to permit the Court to designate one of two time frames (calendar year or fiscal year) for submission of annual accountings by guardians of the property; and

WHEREAS, the Supreme Court promulgated rule 5.695(a)(2), Fla.R.P.&G.P., to implement the foregoing legislation; and

WHEREAS, the Court in the Fifteenth Judicial Circuit, can best fulfill its responsibility to review these accountings if they are received on a fiscal-year basis;

NOW, THEREFORE, it is **ORDERED** as follows:

(1) This local rule shall establish the reporting date for all guardians of the property unless the Court, by written order entered subsequent to the effective date of this rule, shall establish a different reporting date for an individual case.

(2) In the Fifteenth Judicial Circuit, guardians of the property shall file their annual accountings on a fiscal-year basis.

(3) The term "fiscal year" shall be individualized for each guardianship of the property, i.e., the "fiscal year" for each guardianship of the property shall terminate on the last day of the month during which the guardian of the property received his or her letters of guardianship.

(4) Annual accountings by guardians of the property shall be filed on or before the first day of the fourth month after the end of the fiscal year established by this local rule.

DONE and **SIGNED** in Chambers at West Palm Beach, Florida, this 8th day of November, 1991.

Daniel T. K. Hurley
Chief Judge

Approved by the Supreme Court of Florida, April 28, 1992.